

ANNOUNCEMENT

ON THE RESULTS OF THE PLACEMENT AUCTION DAY 2

ARARATBANK OJSC, which acts as an underwriter of bonds, informs that on June 22, 2022, bonds issued by FINCA UCO CJSC were placed on the Armenia Securities Exchange OJSC through a standard closed auction under the following conditions:

Results of the 11th issue bond placement auction day 2 and general terms of circulation	
<i>Type of bond / ISIN</i>	<i>Nominal coupon / AMFNCAB2BER6/</i>
<i>Date of issue (day/month/year)</i>	21.06.2022
<i>Placement Auction First Day (day/month/year)</i>	21.06.2022
<i>Placement Auction Last Day (day/month/year)</i>	27.06.2022
<i>Reporting period</i>	22.06.2022
<i>Date of maturity (day/month/year)</i>	21.06.2024
<i>Volume of bonds issued</i>	USD 2,500,000 , of which bonds for total volume of USD 375,000 were acquired by the market maker ARARATBANK OJSC through direct sales
<i>Total bid volume</i>	USD 57,960.2
<i>Total accepted volume</i>	USD 57,960.2
<i>Volume available (unplaced balance) for purchase by investors</i>	USD 1,859,300
<i>Bid-to-offer ratio</i>	0.03
<i>Number of auction participants</i>	2
<i>Marginal yield of satisfied bids</i>	6.5%
<i>Weighted average yield of satisfied bids</i>	6.5%
<i>Nominal value per bond</i>	USD 25
<i>Number of bonds placed during the auction</i>	2,318
<i>Total number of bonds placed (including bonds acquired by the Market maker)</i>	25,628
<i>Next placement auction date (day/month/year)</i>	23.06.2022